

IMPROVING FINANCIAL LITERACY AND CAPABILITY: WHAT WORKS?

The George Washington University School of Business, Duquès Hall, Room 651
June 21, 2012

Attendee List

Name	Organization	City/State
Silvia Barcellos	RAND Corporation	Santa Monica, CA
Laura Breitenbach	The McGraw-Hill Companies	New York, NY
Audrey Brown	Dartmouth College	Hanover, NH
Christopher Bumcrot	Applied Research & Consulting LLC	New York, NY
Kristen Burnell	GW School of Business	Washington, DC
Camille Busette	Consumer Financial Protection Bureau	Washington, DC
Sol Carbonell	Federal Reserve Bank of Boston	Boston, MA
Andrew Daigneault	Federal Reserve Board	Washington, DC
Matthew Darling	ideas42	Cambridge, MA
Carlo de Bassa	GW School of Business	Washington, DC
Jason Fichtner	George Mason University and Georgetown	Washington, DC
Janet Garkey	Credit Union National Association Inc.	Madison, WI
Cindy Golub	G-Squad Advisory	New York, NY
Mathew Greenwald	Mathew Greenwald & Associates	Washington, DC
Tania Gutsche	RAND Corporation	Santa Monica, CA
Laura Haltzel	U.S. Social Security Administration	Washington, DC
Melora Heavey	American Institute of CPAs	Washington, DC
Billy Hensley	National Endowment for Financial Education	Denver, CO
Jody Hoff	Federal Reserve Bank of San Francisco	San Francisco, CA
Jeanne Hogarth	Federal Reserve Board	Washington, DC
Sarah Holden	Investment Company Institute	Washington, DC
Pat Humphlett	U.S. Department of Labor, EBSA	Washington, DC
Devon Hyde	University of Maryland, School of Social Work	College Park, MD
Howard Iams	U.S. Social Security Administration	Washington, DC
Howell Jackson	Harvard Law School	Cambridge, MA

Attendee List (continued)

Name	Organization	City/State
Mary Kane	Reporter	Washington, DC
Arie Kapteyn	RAND Corporation	Washington, DC
Christine Kieffer	FINRA Investor Education Foundation	Washington, DC
Melissa Knoll	U.S. Social Security Administration	Washington, DC
David Laibson	Harvard University	Cambridge, MA
Annamaria Lusardi	GW School of Business	Washington, DC
Greg Maged	Entrepreneur	Washington, DC
Ladan Manteghi	Georgetown Global Social Enterprise Initiative	Washington, DC
Nick Maynard	Doorways to Dreams Fund	Allston, MA
Ken McDonnell	Insured Retirement Institute	Washington, DC
Ellen Merry	Federal Reserve Board	Washington, DC
Olivia Mitchell	The Wharton School	Philadelphia, PA
Gary Mottala	FINRA Investor Education Foundation	Washington, DC
William Novelli	Georgetown Global Social Enterprise Initiative	Washington, DC
Jennifer Pastoor	University of Maryland, School of Social Work	College Park, MD
Joe Piacentini	U.S. Department of Labor	Washington, DC
Dan Puskin	U.S. Department of Labor	Washington, DC
Louise Raymond	The McGraw-Hill Companies	New York, NY
Stuart Ritter	T. Rowe Price	McLean, VA
David Rogofsky	U.S. Social Security Administration	Washington, DC
Sue Rutledge	The World Bank	Washington, DC
Anya Savikhin	University of Chicago	Chicago, IL
Maximilian Schmeiser	Federal Reserve Board	Washington, DC
Lisa Schneider	Mathew Greenwald & Associates	Washington, DC
Brett Theodos	The Urban Institute	Washington, DC
Diane Ty	Georgetown Global Social Enterprise Initiative	Washington, DC
Andrew VanDerWerff	Federal Reserve Board	Washington, DC
John Wall	GW School of Business	Washington, DC
Dorothy Wallace	Dartmouth College	Hanover, NH
Gerri Walsh	FINRA Investor Education Foundation	Washington, DC
Cathy Weatherford	Insured Retirement Institute	Washington, DC
Ryan Wilson	AARP	Washington, DC
Joanne Yoong	RAND Corporation	Washington, DC
Laura Zakaras	RAND Corporation	Washington, DC