
Tuesday, July 12, 2016
3:30 p.m. – 5:00 p.m., reception to follow
George Washington University
Jack Morton Auditorium
#FinCap2016

Agenda

Introductory Video
How Are Americans Faring with Their Finances?

Welcome
Geraldine M. Walsh, President, FINRA Investor Education Foundation
Annamaria Lusardi, Academic Director, Global Financial Literacy Excellence Center
Richard G. Ketchum, Chairman and CEO, FINRA and Chairman, FINRA Foundation
Sarah Bloom Raskin, Deputy Secretary, U.S. Department of the Treasury
Mary Jo White, Chair, U.S. Securities and Exchange Commission
Richard Cordray, Director, Consumer Financial Protection Bureau
Jane Rooney, Financial Literacy Leader, Financial Consumer Agency of Canada

Panel: Digging Deep with the NFCS
Moderator: Chris Bumcrot, Principal and Owner, ARC Research
Panelists:
- Signe-Mary McKernan, Senior Fellow and Director, Opportunity and Ownership Initiative, Urban Institute
- Sarah Dewees, Senior Director of Research, Policy, and Asset Building Programs, First Nations Development Institute
- Michael Morris, Executive Director, National Disability Institute
- Daniel Pollard, Senior Advisor, Enterprise Data, Office of Federal Student Aid, U.S. Department of Education
- Steve Trites, Manager of Research and Policy, Financial Consumer Agency of Canada

Closing Remarks
Annamaria Lusardi, Academic Director, Global Financial Literacy Excellence Center
Geraldine M. Walsh, President, FINRA Investor Education Foundation

Tweet using #FinCap2016